

BUSINESS OFFERING SUMMARY

BNO
Business Network of Ohio

Daycare / Preschool – Northwest Ohio

John Naayers, President

Business Description / History / Programs:

Daycare Center and Preschool approaching 20 years in business. 4-Star Step Up To Quality rating and recipient of 2013 Better Business Bureau Torch Award. It is open to children ages 6 weeks to 12 years of age and offers 3 meals plus snacks each day. It offers WSOS Head Start Program, Private Pay Preschool, Early Preschool, Subsidized Childcare, Extended Hours, Before and After School (transportation available).

Financial Performance:

Gross Revenues in excess of \$830,000 and Adjusted EBITA (“Owner Earnings”) of approximately \$130,000 in 2018.

Why a Great Opportunity – Major Attributes:

- ❖ Low Competition - only 1 other for-profit daycare and preschool in immediate area.
- ❖ Ability for growth with additional staff (licensed for 240+ children)
- ❖ Over 80% Annual Government Pay Revenue (Direct Deposit)
- ❖ Maintains stabilized enrollment
- ❖ Experienced Staff in place
- ❖ Established Programs and Great Reputation
- ❖ Bus Transportation Fleet
- ❖ Owner Annual Income of approximately \$130,000
- ❖ A+ BBB Rating/ Receipt of 2013 BBB Torch Award
- ❖ 4-Star Award Winner of Ohio Department of Education

Reason For Selling: Owner desires to retire.

Asking Price:

Business: \$325,000

If you have an interest in further exploring this opportunity, please contact me by phone or email. The signing of a Confidentiality Agreement will be required before the identity or Selling Memorandum will be released.